

Index Performance

Global Indices	Latest	1D Chg.	1D % Chg.
DOW JONES	23,327.50	265.06	1.15%
S&P 500	2,506.85	21.11	0.85%
FTSE 100	6,728.13	-5.84	-0.09%
DAX	10,559.00	177.45	1.71%
NIKKEI	20,014.80	-62.85	-0.31%
SHANGHAI COMPOSITE	2,468.81	-25.09	-1.01%

Indian Indices	Latest	1D Chg.	1D % Chg.
NIFTY 50	10,910.10	47.55	0.44%
BSE SENSEX	36,254.57	186.24	0.52%
Nifty Bank	27,392.40	232.20	0.85%
Nifty Midcap 50	4,927.35	-3.60	-0.07%
NIFTY Smallcap 100	6,476.55	27.40	0.42%

Forex Rates	Latest	1D Chg.	1D % Chg.
USD/INR	69.68	-0.0912	-0.13%
EUR/INR	79.86	-0.1387	-0.17%
GBP/INR	88.67	-0.4121	-0.46%
JPY/INR	0.63	-0.0027	-0.42%

Commodities	Latest	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,187	17	0.54%
Natural Gas Jan-2019	207	-5.2	-2.45%
Gold Feb-2019	31,434	43	0.14%
Silver Mar-2019	38,800	-21	-0.05%
Aluminium Jan-2019	128	-0.25	-0.20%
Copper Feb-2019	408	-0.1	-0.02%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
FII(INR Cr) on 01/01/2019	1,665.45	1,713.64	-48.19
DII(INR Cr) on 01/01/2019	1,551.30	1,448.72	142.58

Market Turnover NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	18,053.67	-3,995.31	-18.12%
F&O (INR cr)	567,489.25	155,339.67	37.69%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	30.41	1.25	3.47%
Nifty VIX	15.325	-0.675	-4.22%

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.69%	-0.31	-0.03
India	7.42%	-0.19	0.05

Nifty50 Supports	S3	S2	S1
Nifty	10755	10799	10880
Nifty Bank (NSEBANK)	26852.77	26993.88	27249.77

News

Indian Equities: Stocks may open in negative zone
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 32 points at the opening bell. On the macro front, the Nikkei Manufacturing PMI (Purchasing Managers' Index) for December 2018 will be announced today, 2 January 2019.
Overseas, Asian stocks kicked off 2019 on a muted note, with a holiday in Japan dampening volumes, after global stocks finished their worst year since the financial crisis.

Corporate News

*Tata Motors December sales: Total sales down 8 percent to 50,440 units versus 54,627 units YoY. Says high interest rates & rising costs impacted December sales.

*NMDC said it would consider share buyback on Jan. 8.

Indian Economy

GST December mop-up drops to Rs 94,726 crore-
Revenue collection from Goods and Services Tax (GST) fell to Rs 94,726 crore in December from Rs 97,637 crore a month ago, as per data released by the Finance Ministry on January 1.

Global Economy

Trump Suggests He's Open to a Shutdown Deal-
President Donald Trump invited the top congressional leaders from both parties to a White House briefing on border security Wednesday and suggested he wants to "make a deal" to end the government shutdown. It's the first sign of a possible opening for negotiations to break the stalemate that's had parts of the government shut for 11 days

[Source- Bloomberg](#)

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Banks	27392.4	232.2	0.85	Energy	14348	13.15	0.09
IT	14450.9	10.6	0.07	Pharma	8881.95	13.25	0.15
Metals	3135.25	-19.35	-0.61	MNC	13881.65	-60.2	-0.43
Auto	9182.45	-53.1	-0.57	PSU Banks	3137.2	49.2	1.59
FMCG	30398.5	-118.2	-0.39	NIFTY SERV SECTOR	15056.9	122.65	0.82

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Bharti Airtel	319.50	7.00	2.24%	Mahil. & Mahi	773.35	-30.50	-3.79%
HDFC	2,009.00	40.65	2.07%	Hindalco Indus.	222.75	-3.45	-1.53%
Hind. Petrol	256.70	3.45	1.36%	Wipro Ltd	326.65	-4.20	-1.27%
YES Bank Ltd.	184.25	2.45	1.35%	Indiabulls Housing F	844.75	-9.10	-1.07%
Bharti Infratel Ltd.	262.25	3.25	1.25%	Hindustan Unilever L	1801.1	-18.55	-1.02%

Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.52	0.09	0.95%	HDFC Bank ADR	103.59	0.45	0.44%
Tata Motors ADR	12.18	-0.13	-1.06%	ICICI Bank ADR	10.29	-0.05	-0.48%

Nifty50 Resistance	R3	R2	R1
Nifty	11128.6	11048.05	11004.3
Nifty Bank (NSEBANK)	28043.7	27787.88	27646.77

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